EXHIBIT C-2

Case: 12-46534 Doc# 341-5 Filed: 07/26/13 Entered: 07/26/13 11:45:15 Page 1

of 37

Pacific Thomas Corporation dba Pacific Thomas Capital 2009 Tax Return Comparison

QuickBooks Description 4010 · SAFE STORAGE RENTAL INCOME	QuickBooks	Tax Return Caption	Per Tax Return	T/R reference	Difference	Reconciliation comments
	1,107,820 2,436					
4050 - PROPERTY RENTAL INCOME	6,513 5,300					
4070 - CASH, OVER/SHORT	(8)					
4080 - MISCELLANEOUS INCOME	110					
4090 - RENTAL INCOME VARIANCE	(97)					
4100 OTHER INCOME	3.757					
6100 DIVIDEND INCOME	14,094					
		Gross Receipts or Sales	1,122,164	11205, page 1, line 1		
		Other Income (loss)	25,817	1120S, page 1, line 5		
lotal Revenues	1,140,015		1 160 794	11205, page 18, stmt 12		edolodi mamadildolodi atariyi (elekanon kananakana) kananakan kananakan kananakan kananakan kananakan kananaka
5000 - COST OF GOODS SOLD	105.5				20,779	Unknown
5500 - REPAIRS AND MAINTENANCE	(14,501)	Repairs and Maintenance	(3,378)	1120S, page 1, line 2		us — indicate de la selectiva de la constante
5110 - LICENSES AND PERMITS	(1)		(14,501)	11205, page 1, line 9	*	
5801 - REAL PROPERTY TAX	(177, 054)	laxes and licenses	(3,227)	11205, page 14, stmt 2	a diskumpunan amigi sa akili intersologi masa a antiny kipaki akilosok (skup) osa osa	
5802 · STATE INCOME TAX	(233)	California Tauxes	(122,854)	1120S, page 14, stmt 2		
Total Taxes	(126,881)	Taxes and licenses	(800)	1120S, page 14, stmt 2	AND THE PROPERTY OF THE PROPER	
7102 - SUMMIT BANK (8144)	1707 (77)		(220,002,	++400, page 1, line 12	And the state of t	
7103 · SUMMIT BANK (7586)	(289,457)			A PARTIE AND A STATE OF THE PARTIE AND A STATE OF THE PARTIES AND A STATE O	Olimpet oti lastepät jalmetinjaanka ja ja ja jolen olimpet	The second secon
7104 BANK OF THE WEST (0018)	(207 515)					
7105 RYDMAN	(008)					
7106 - OTHERS	(1.557)					
7110 MORSE BUILDING	(2)000)					
Total Interest	(498,829)	Interest	(000 000)			**************************************
7300 · DEPRECIATION			(100,000)	ALCUS, page 1, line 13		
5400 MARKETING AND PROMOTION	וניגר רני	Depreciation	(138,360)	1120S, page 1, line 14	(138.360)	No depreciation recorded on the Land
5302 - EDUCATION AND TRAINING	(200)	Advertising 5	(22,243)	1120S, page 1, line 16	7	To see on access
7200 AMORTIZATION	(200)	ciripioyee penetit programs	(200)	11205, page 1, line 18	-	чеом видання выдаження р ученця выможностью подраження подраження выпосностью подражения подражения подражения выпосностью под
5101 - AUCTION & LIEN SALES	(1700)	Amortization Expense	(28,246)	11205, page 15, stmt 4	(28,246)	No amortization recorded on books
5104 · BANK CHARGES	(17 670)	Rest Chargense	(1,700)	1120S, page 15, stmt 4		
5105 · COMPUTER SERVICES	(4,0,11)	bank charges	(17,679)	11205, page 15, stmt 4		ненный мунициперация на принциперация на принциперация на принциперация на принциперация на принциперация на п
	7 160	computer Services	(4,377)	1120S, page 15, stmt 4	2	майонумостаную пределения день усобання пределення обеспечения пределения подать выполняющего пределения выполн
510/ DUES, FEES, AND SUBSCRIPTIONS		Cues & Subscriptions	(2.265)	11205 page 15 stmt A	**************************************	

HE HISTORIE	5106 DONATIONS AND CONTRIBUTIONS		5600 - UTILITIES	5121 - TELEPHONE	QuickBooks Description	
129,250	435	(46,472)	(5,957) (32,865)	(7,650)	QuickBooks	3
129,250 income/loss reconciliation	Charitable Contributions	(46,472) Utilities and Telephone			Tax Return Caption	
(61,476)	(868)	(46,472)	٧	neturn	Per Tax	
(61,476) 11205, page 3, line 18	11700	(46,472) 11205, page 16, stmt 4			T/R reference	
(1,000)		micromen immune parentalate periode environmente administration accionate parentalate parentalate periode de p			Difference	
Journal entry to write-off a contribution.	en de de la companya de la companya Companya de la companya de la compa	менения под применения под		neconciliation comments		
9:11	45	.15	Paç	aç	je 4	1

Page 3/3

Case: 12-46534 Doc# 309-2 Filed: 06/20/13 Entered: 06/20/13 19:26:52 Page 4 of 37

8:08 AM 06/20/13 Accrual Basis

Pacific Thomas Capital Profit & Loss

January through December 2009

	Jan - Dec 09
Ordinary Income/Expense Income	
4010 - SAFE STORAGE RENTAL INCOME	
4030 - COMMISSION - PENSKE	1,107,820
4040 · MERCHANDISE SALES	2,436
4050 - PROPERTY RENTAL INCOME	6,513 5,3 90
4070 · CASH, OVER/SHORT	3,3 90 (8)
4080 · MISCELLANEOUS INCOME	110
4090 · RENTAL INCOME VARIANCE	(97)
4100 · OTHER INCOME	3,757
Total Income	1,125,920
Cost of Goods Sold	
5000 · COST OF GOODS SOLD	3,378
5001 · *Cost of Goods Sold	0,576
Total COGS	3,378
Gross Profit	1,122,542
Expense	
5100 · OFFICE & ADMINISTRATION 5101 · AUCTION & LIEN SALES	
5102 · AUTO, GASOLINE & PARKING	1,700
5104 - BANK CHARGES	1,310
5106 - COMPUTER SERVICES	17,679
5105.1 · COMPUTER SUPPORT	2.402
5105.2 · COMPUTER AND INTERNET SERVICES	2,493 1,63 8
5105.3 · COMPUTER SUPPLIES	246
Total 5105 · COMPUTER SERVICES	4,378
5106 - DONATIONS AND CONTRIBUTIONS	(435)
5107 - DUES, FEES, AND SUBSCRIPTIONS	(1-5)
5107.2 · MEMBERSHIP AND SUBSCRIPTION FEE	(2,318)
5107 · DUES, FEES, AND SUBSCRIPTIONS - Other	149
Total 5107 · DUES, FEES, AND SUBSCRIPTIONS	(2,169)
5108 · ENTERTAINMENT	306
5109 · EQUIPMENT LEASE	1,117
5110 · LICENSES AND PERMITS	3,227
5111 · MEETINGS	625
5112 · OFFICE SUPPLIES	5,423
5113 · OPERATING SUPPLIES	593
5114 · OUTSIDE SERVICES	25,871
5115 · LATE FEES AND PENALTIES 5116 · POSTAGE AND DELIVERY	(16,601)
5117 - PRINTING AND DUPLICATION	7,507
5119 · SECURITY	2,288
5121 · TELEPHONE	315
5123 - TRASH REMOVAL AND REFUSE	7,650
5124 · TRAVEL	5,957
5124.1 · AIRFARE	5.589
5124.2 · ACCOMODATIONS	407
5124.3 · MEALS	1,021
5124.4 · PER DIEM	150
5124.5 · TRANSPORTATION	20
5124.6 - CAR RENTAL	488
Total 5124 - TRAVEL	7,675
5125 · COLLECTIONS EXPENSES	331
5126 · GIFTS	500
5128 · CONSULTANCY	1,050
5129 - TENANT CREDIT CHECKS	20
5130 · MISC. EXPENSES	27
Total 5100 · OFFICE & ADMINISTRATION	76,346

-8:08 AM 06/20/13 Accrual Basis

Pacific Thomas Capital Profit & Loss

January through December 2009

	Jan - Dec 09
5200 · PROFESSIONAL SERVICES	
5201 - ACCOUNTING AND TAX	2,750
5202 · ARCHITECTS	3,620
5204 - CONSULTING	9,946
5205 · ENVIRONMENTAL SERVICE 5206 · LEGAL AND NOTARY	0
5206.1 · LEGAL - ADMIN	
5206 - LEGAL AND NOTARY - Other	5,1 40 3 46
Total 5206 LEGAL AND NOTARY	5,486
5207 · PROPERTY MANAGEMENT	116,333
Total 5200 · PROFESSIONAL SERVICES	138,135
5300 · LABOR	
5301 · SERVICE FEES	76,818
5302 · EDUCATION AND TRAINING	200
Total 5300 · LABOR	77,018
5400 · MARKETING AND PROMOTION	22.243
5500 - REPAIRS AND MAINTENANCE	14.501
5600 · UTILITIES	1 1,001
5601 · WATER	5,262
5602 · PG&E	27,603
Total 5600 · UTILITIES	32,865
5700 · INSURANCE 5701 · PROPERTY AND GENERAL LIABILITY	
5703 - AUCTION BOND	23,299
Total 5700 · INSURANCE	23,799
5800 · TAXES	23,799
5801 - REAL PROPERTY TAX	100.00
5802 · STATE INCOME TAX	122,85 4 800
Total 5800 · TAXES	123.654
7180 · Morse Bldg.	0
Total Expense	508,561
Net Ordinary Income	613 094
Other Income/Expense	613,981
Other Income	
6100 · DIVIDEND INCOME	14,094
6400 · UNREALIZED GAIN	0
Total Other Income	14,094
Other Expense	t cywwyr.
7100 · INTEREST EXPENSE	
7102 - SUMMIT BANK (8144)	289,457
7104 · BANK OF THE WEST (0018)	207,515
7105 RYDMAN	300
7106 · OTHERS	1,557
Total 7100 · INTEREST EXPENSE	498,828
7700 · UNREALIZED LOSS	
Total Other Expense	498.828
Net Other Income	(484,734)
Net Income	129,247
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Pacific Thomas Capital Transaction Detail By Account January through December 2008

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053002038	8002/01/80	06/10/2008	06/10/2008	06/10/2008	06/10/2008	06/10/2008	05/31/2008	05/06/2008	05/05/2008	05/06/2008	05/06/2008	05/06/2008	05/06/2008	05/06/2008	04/30/2008	04/02/2008	04/02/2008	04/02/2008	04/02/2008	04/02/2008	04/02/2008	04/02/2008	03/31/2008	03/06/2008	8002/20/10	03/06/2008	03/06/2008	03/06/2008	03/06/2006	03/08/2000	9007/20/20	02/07/2008	02/07/2008	02/07/2008	02/07/2008	02/07/2008	02/07/2008	01/31/2008	01/08/2008	01/08/2008	01/08/2008	01/08/2008	01/08/2008	01/08/2008	01/08/2008	5207 PROPERTY MANAGEMENT	5200 PROFESSIONAL SERVICES	Date		
Z	1292385	1292384	1292384	1292384	1292384	1292384	≱ Eo	1292375	1292374	1292374	1292374	1292374	1292374	1292374	AJE3	1292364	1292364	1292364	1292364	1292364	1292364	1292365	2	1292354	1202354	1292354	12020	12002004	10000	1207388 1207388	1292344	1292343	1292343	1292343	1292343	1292343	1292343	A E	1292330	1292329	1292329	1292329	1292329	1292329	1292329	ANAGEMENT		Num		
	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Parity Tradity Vantous	Co.	Pacific Trading Ventures,	Pacific Traction Victorian	Pacific Treating Ventures	Pacific Trading Ventures,	Pacific Traction Ventures	Pacific Trading Ventures	Pacific Traction Vanturas	9 4 01 11 10 10 10 10	Pacific Trading Vantures	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Versions	Pacific Trading Vantures	Spinish Sugar	Pacific Tracing Ventures	David Taking Ventures	David Trading Ventures,	Pacific Trading Ventures	Pacific Frading Ventures	Pacific Trading Ventures		Pacific Trading Ventures,	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Tracting Ventures	Pacific Traction Ventures	Pacific Trading Ventures	September 5. march of contractions.	Pacific Trading Ventures,	Paris Trading ventures	Pacific Tracing ventures,	Partie Trading Ventures,	Daniel Lading ventures,	Pacific Trading Ventures	Parific Trading Vant		* PRESIDENTE PROPERTY CONTROL OF THE PROPERTY	Name		
To raclassify the management fee to the Gateway project	Management Fee by May 2000	Management Fac for May 2008	Management Fee for May 2008	Management Fee for May 2008	Management Fee for May 2008	To reclassify the management fee to the gateway	Management Fee for April 2008	Management Fee for April 2008	Management Fee for April 2008	Management Fee for April 2008	Management Fee for April 2008	management Fee for April 2008	management ree for April 2008	to receively the management fee to the gateway	Mariagement Fee for March 2008	management ree for March 2008	rightsperiorit ree for March 2008	Management Fee for March 2008	Westergest Fee for March 2008	Management Fee for March 2008	Special Project Fee for March 2008	o reclassify the management fee to the gateway project	Management Fee for February 2008	February 2008	To capitalize the management fees for nateway	Management Fee for the month of January 2008	Management Fee for the month of January 2008	Management English the month of January 2008	Management ree for the month of January 2008	Management Fee for the month of January 2008	management ree for the month of January 2008	to capitalize the management fee for the gateway project	Management Fee for December 2007	Management Fee for December 2007	Management Fee for December 2007	Management Fee for December 2007	Management Fee for December 2007	Management Fee for December 2007	Management Fee for December 2007			delication of the company of the com	Mary	January through December 2008						
FS29-P1 Fruitvale Project FS29-P1 Fruitvale Project	29th - Derby	23rd - 25th	Morse Building	Tuffy's Building	Safe Streets 200	EX20-D1 Equipment Flored	FS29-D1 Fruituals Devices	Turbos Building	Morroe Building	Som Danie	23rd - 25th	Safe Storage SSY	Safe Storage SSO	FS29 P1 Fruitvala Project	Tuffy's Building	Morse Building	29th - Derby	23rd - 25th	Safe Storage:SSX	Safe Storage SSO	ES29-P1 Failtysis Project	ES29-P1 Francis	Torrior Building	Morte Building	2014 - 2011	Only Only	Safe Storage SSX	F529-F1 Fruitvale Project	FS29-P1 Fruitvale Project	FS29-P1 Fruitvale Project	Tuffy's Building	Morse Building	29th - Derby	23rd - 25th	Safe Storage SSO	Safe Storage Sey	FS29-P1 Fruityala Project	ESSOLDI Enginette Desired	Tuffy's Building	Moree Building	20th : David	23rd - 25th	Care congener	Safe Statement CO		man energy and statement and statement and a second and a	Class		xer 2008	
	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE		ACCOUNTS PAYABLE		ACCOUNTS PAYABLE		ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE		GALEWAY PROJECT		ACCOUNTS PAYABLE		ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE		ACCOUNTS PAYABLE	ACCOUNTS PAYABLE .	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE		GATEWAY PROJECT	ACCOUNTS PAYABLE		ACCOUNTS DAVABLE	2010 - ACCOUNTS PAYABLE - CA	ACCOUNTS PAYABLE	ACCOUNTS				ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	2010 ACCOUNTS PAYABLE - CA			**************************************	Anis			
10,000 (10,000)	Š	500	500	5.451	(10.000)	000	500	500	500	500	967	2 738	(10,000)	508	500	500	500	2,190	2,807	10,000	(0.000)	500	500	500		2502	3000	(0,000)	10,000	5 200	500	500	500	1 799	2,919	(10,000)	10,000	500	500	\$ 3	500		UNIT C			Amount	•			

Case: 12-46534 Doc# 309-3 Filed: 06/20/13 Entered: 06/20/13 19:26:52 Page 1 Case: 12-46534 Doc# 341-5 Filed: 05/26/13 Entered: 07/26/13 11:45:15 Page 7

Pacific Thomas Capital Transaction Detail By Account January through December 2008

Bill Bill Bill Bill General J	General J.	000	(D) (D) (D (13)	© SE	1 (B)	or co	3 TP	Bill		O SE	20	D (1)	00	₹ 1	General J	General J	Check	9#	D CI	i do	848	#	Bia	General 3			7 0±	(1)		Туре
12/02/2008 12/02/2008 12/02/2008 12/02/2008 12/02/2008 12/02/2008	11/04/2008 11/30/2008 12/02/2008	11/04/2008	11/04/2008	11/04/2008	10/01/2008	10/01/2008	10/01/2008	10/01/2008	10/01/2008	10/01/2008	09/04/2008	09/04/2008	09/04/2008	09/04/2008	09/04/2008	08/31/2008	08/31/2008	08/05/2008	08/08/2008	08/05/2008	08/05/2008	08/05/2008	08/05/2008	08/05/2008	8000/15/70 8000/15/70	9002/C07/0	07/03/2008	07/03/2008	07/03/2008	07/03/2008	Date
1292434 1292434 1292434 1292434 1292434 1292434	1292428 AJE 5 1292434	1292427	1292427	1292427	1292418	1292417	1292417	1292417	1292417	≥ E 3	1292410	1292410	1292410	1292410	1292411	2	≱ E S	1056	100000	1292403	1292403	1292403	1292403	1292403	785787	1292392	1292392	1292392	1292392	1292393	Num
Pacific Trading Ventures,	Pacific Trading Ventures, Pacific Trading Ventures,	Pacific Trading Ventures, Pacific Trading Ventures, Pacific Trading Ventures	Pacific Trading Ventures, Pacific Trading Ventures,	Pacific Trading Ventures,	Pacific Trading Ventures,	Pacific Trading Ventures	Pacific Trading Ventures,	Pacific Trading Ventures,	Pacific Trading Ventures.	3	Pacific Trading Ventures,	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures		THE PERSON NAMED AND POST OF THE PERSON NAMED	R D M Construction	Pacific Trading Ventures	Pacific Trading Ventures,	Pacific Trading Ventures	Pacific Tracing Ventures	Pacific Tradity Ventures	Davide Trading Und	Pacific Trading Ventures,	Pacific Trading Ventures.	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Pacific Trading Ventures	Name Adadotation of the Continue of the Adaptive of the Adapt
Management Fee for November 2008 To record the management fee for PTC's portfolio	Management Fee for October 2006 To reclassify to Gateway Project Management Fee for November 2008	Management Fee for October 2008	Management Fee for October 2008 Management Fee for October 2008	To reclassify to Gateway Project Management Fee for October 2008	Management Fee September 08	Management Fee September 08	Management Fee September 08	Management Fee September 08	Management Fee September 08	To reclassify to Gateway Project	Management Fee for August 2008 Management Fee for August 2008	Special Projects for the month of August 2008	To reclassify to Morse Building	To reclassify to Cateury Delica	Management Fee for the month of July 08	Management Fee for the month of July 08	Management Fee for the month of July 08	Management Fee for the month of July 08	Management Fee for the month of July 08	Management Fee for the month of July 08	To reclassify the management fee to the gateway project	Management Fee for June 2008	Management Fee for June 2008	Management Fee for June 2006	Management Fee for June 2000	Management ree for June 2008	Special Project for the month of June 2008	Memo			
Safe Slotage: SSX Safe Slotage: SSX 23rd - 26th 29th - Derby Morse Building Tuffy's Building	Tuffy's Building FS29-P1 Fruitvale Project FS29-P1 Fruitvale Project Care Struitvale Project	29th - Derby Morse Building	Safe Storage:SSX	FS29-P1 Fruitvale Project	Figure Building	Morse Building	23rd - 25th	Safe Storage SSX	Safe Storage SSO	E030 DI CILITA	Morse Building	29th - Derby	Safe Storage SSX	Safe Storage:SSO	FS29-D1 Fruityals Drains	FS29-P1 Fruitvale Project	Morse Building Morse Building	FS29-P1 Fruitvale Project	Safe Strange SOV	Tuffy's Building	Morse Building	29th - Derby	23rd - 25th	FS29-D1 Fruitvale Droise	Turky Building	Zen - Derby	23rd - 25th	Safe Storage SSO	Safe Storage SSX	FS29-P1 Fruitvale Project	Class.
2010 - ACCOUNTS PAYABLE - CA 1280 - GATEWAY PROJECT	ACCOUNTS PAYABLE ACCOUNTS PAYABLE GATEWAY PROJECT	2010 - ACCOUNTS PAYABLE - CA 2010 - ACCOUNTS PAYABLE - CA 2010 - ACCOUNTS PAYABLE - CA	ACCOUNTS PAYABLE	1250 GATEWAY PROJECT	ACCOUNTS PAYABLE	2010 ACCOUNTS PAYABLE : CA	ACCOUNTS PAYABLE	2010 ACCOUNTS PAYABLE - CA			2010 ACCOUNTS PAYABLE - CA	2010 - ACCOUNTS PAYABLE - CA	ACCOUNTS PAYABLE	2010 - ACCOUNTS DAYABLE - CA	MORSE BUILDING		1080 BANK OF THE WEST ADM	2010 ACCOUNTS DAYABLE CA	ACCOUNTS PAYABLE	ACCOUNTS PAYABLE		ACCOUNTS PATABLE			ACCOUNTS PAYABLE	ACCOUNTS PAYABLE	2010 ACCOUNTS PAYABLE CA	ACCOUNTS PAYABLE		2010 ACCOUNTS DAYABLE CA	Socie
																														2	•
2,682 1,827 500 500 500 500 72,000	(10,000 10,000 000 000	500 500 500	2.506	10,000	\$ 88 8	500	500 500 500 500 500 500 500 500 500 500	2.299	(10,000)	500	# 5 8 8	500	2.337	10,000	(1,000)	10000	10,000	1,958	2.628	500	500	500	(10,000)	500	500	8 8	55.0	3 K	70,000	Amount	

Case: 12-46534 Doc# 341-5 Filed: 07/26/13 Entered: 07/26/13 11:45:15 Page 8 of 37

06/17/13 4:24 PM Accrual Basis

Pacific Thomas Capital Transaction Detail By Account

128,958	128,988							
128,958	128,988							TOTAL
128,958	128,958					Total 5200 PROFESSIONAL SERVICES	PROFESSIO	Total 5200
128,958	(12,000)	7200 AMORTIZATION				Total 5207 PROPERTY MANAGEMENT	07 PROPERT	Total 52
146,958	8 8	1440 TUFFY'S BUILDING	Morse Building	To reclassify the management fees AJE 1 - To record CY amortization not of loan fees		AJE 5 CPA AJEs	General J. 12/31/2008	General J
Balance		Amount	*	To reclassify the management fees			12/31/2008	General J
		7			Varye	Num	Date	Туре
			Her 2008	January through December 2008				
			7					Casis

Case: 12-46534 Case: 12-46534 Doc# 309-3 Doc# 341-5 Filed: 06/20/13 Filed: 07/26/13 of 37 Entered: 06/20/13 19:26:52 Page 3 Entered: 07/26/13 11:45:15 Page 9

Pacific Thomas Corporation dba Pacific Thomas Capital 2008 Tax Return Comparison

Onickbank, Daniel	Per					
	QuickBooks	Tax Return Caption	Per Tax	T/R reference	Difference	Reconciliation
4030 - COMMISSION - BENEVE	1,175,867		Keturn		omer ence	Reconciliation comments
4040 - MERCHANDISE SALES	14,892					
4050 - PROPERTY RENTAL INCOME	9,450 2.340					
4080 - MISCELL ANEDLIS MISCELL						
4090 - RENTAL INCOME VARIANCE	550					
ATON - OTHER INCOME VARIANCE	(148)					
6100 : DIVIDEND INCOME	6,916					
Total Revenues	1 209 867	Gross Receipts or Sales	1,209,867	1120S, page 1, line 1		
Vormitifications is a global manufactural and a second control of the second control of			1,209,867		к.	mpopulatu semengajam da banda jampa kalanga mpagalana ada jambanga kalana kalanga k
SUUU - COST OF GOODS SOLD	(5,080)	Cost of Goods Sold				
5500 - REPAIRS AND MAINTENANCE	(29,340)	Renairs and Maintanana	(5,080)	1120S, page 1, line 2	ř	
5107 1 BISCHIEGE BEGGEST		Share and selection (Cital)	(29,340)	1120S, page 1, line 9	2	
CATO CONTROL REGISTRATION FEES	(1,926)	Taxes and licenses	11000	* * * * * * * * * * * * * * * * * * * *		
STID - LICENSES AND PERMITS	(88)	Taxes and licenses	(25)	1120S, page 16, stmt 2	ž.	The second secon
5801 - REAL PROPERTY TAX	(116,569)	Property Taxes	(88)	1120S, page 16, stmt 2	ŧ	
5802 · STATE INCOME TAX	(800)	California Tayer	(116,569)	1120S, page 16, stmt 2		
Iotal Taxes	(119 383)	Town and the	(800)	1120S, page 16, stmt 2	,	
		The state of the s	(119,383)	11205, page 1, line 12	·	Amin enter e
7102 - SUMMIT BANK (8144)	(254,819)		-			(A Blumary elementary
7103 - SUMMIT BANK (7586)	(30,365)					
/105 · RYDMAN	(300)					
7106 - OTHERS	(EES)					
7101 · GMAC/CAPMARK (3323)	(182.294)					
Total Interest	(468 311)	Tr+0705+				
TO THE TAXABLE PROPERTY OF THE TAXABLE PROPERTY OF THE TAXABLE PROPERTY OF TAXABLE PRO			(468,310)	1120S, page 1, line 13	-	And Andread Street And Contract Andread Street Andread Street Andread
1300 · DEPRECIATION	(136,336)	Depreciation				
5400 - MARKETING AND PROMOTION	(29,148)	Advertising	(136,336)	1120S, page 1, line 14		
5302 · EDUCATION AND TRAINING	(528)	Employee hones	(29,148)	1120S, page 1, line 16	¢	A A Service of the se
7200 · AMORTIZATION	(35 442)	Amortisation F. Longrams	(528)	1120S, page 1, line 18	et visitane et year han mente et en mante et en ma	understerre instruction and the processing the stitute of the contract of the
5101 · AUCTION & LIEN SALES	(3000)	Amor uzation expense	(35,442)	1120S, page 16, stmt 3	To the state of th	
5104 BANK CHARGES	(16 400)	Auction expense	(2,004)		*	Lietus kiriman alaun adam polam kamanan angan angan kama panjani mangan panjan angan angan kamanan angan angan kamanan
5105 - COMPUTER SERVICES	/F G25)	bank Charges	(16,409)			
5107.2 · MEMBERSHIP AND STIPS CONTINUES	(5,026)	Computer Services	(5,026)		William of the second of the s	
5109 - EOUIPMENT LEAGE	(3,960)	Dues & Subscriptions	(3,960)			To the control of the
5176 GICTS	(1,910)	Equipment Lease	(1 910)		T. T	Medicin polarady of chair (discount of the section
	(42)	Gifts	(010,1		***************************************	
5700 · INSURANCE	(25.189)	Incurance	(42)	11205, page 16, stmt 3	5	
5115 LATE FEES AND PENALTIES	(2 167)	1 ate Coor	(25,189)	1120S, page 16, stmt 3	,	ев колония в повородного поставления в пределения в пред
	(12,107)	Late rees	-	1120S, page 17, stmt 6	2,167	Nondeductible expense

Page 1/2

Filed: 06/20/13 Filed: 07/26/13 of 37

Entered: 06/20/13 19:26:52 Entered: 07/26/13 11:45:15

Page 2/2

Case: 12-46534 Doc# 309-3 Filed: 06/20/13 Entered: 06/20/13 19:26:52 Page 5 Case: 12-46534 Doc# 341-5 Filed: 07/26/13 Entered: 07/26/13 11:45:15 Page 11 of 37

Pacific Thomas Capital Profit & Loss

January through December 2008

Ordinary Income/Expense	Jan - Dec 08
Income 4010 · SAFE STORAGE RENTAL INCOME 4030 · COMMISSION - PENSKE 4040 · MERCHANDISE SALES 4050 · PROPERTY RENTAL INCOME 4080 · MISCELLANEOUS INCOME	1,175.867 14,892 9,450 2,340
4090 - RENTAL INCOME VARIANCE 4100 - OTHER INCOME	550 (148)
Total Income	6,916
Cost of Goods Sold 5000 · COST OF GOODS SOLD 5001 · *Cost of Goods Sold	1,209,867 5,080
Total COGS	
Gross Profit	5,080
Expense 5100 · OFFICE & ADMINISTRATION 5101 · AUCTION & LIEN SALES	1,204,78 8 2,004
5102 · AUTO, GASOLINE & PARKING 5104 · BANK CHARGES 5105 · COMPUTER SERVICES 5105.1 · COMPUTER SUPPORT 5105.2 · COMPUTER AND INTERNET SERVICES	2,128 16,409 2,819
Total 5105 · COMPUTER SERVICES	2,207
5106 - DONATIONS AND CONTRIBUTIONS 5107 - DUES, FEES, AND SUBSCRIPTIONS 5107.1 - BUSINESS REGISTRATION FEES	5,025 2,100 1,926
5107.2 MEMBERSHIP AND SUBSCRIPTION FEE	3,960
Total 5107 - DUES, FEES, AND SUBSCRIPTIONS 5109 - EQUIPMENT LEASE	5,88 6
5110 · LICENSES AND PERMITS 5112 · OFFICE SUPPLIES 5113 · OPERATING SUPPLIES	1,910 88 8,71 4
5114 · OUTSIDE SERVICES 5115 · LATE FEES AND PENALTIES 5116 · POSTAGE AND DELIVERY	790 1,513 2,167 3,450
5117 · PRINTING AND DUPLICATION 5119 · SECURITY 5121 · TELEPHONE 5123 · TRASH REMOVAL AND REFUSE 5124 · TRAVEL	2,520 420 9,102 8,633
5124.1 · AIRFARE 5124.2 · ACCOMODATIONS 5124.3 · MEALS 5124.6 · CAR RENTAL	2,837 611 2,056
Total 5124 - TRAVEL	1,800
5125 · COLLECTIONS EXPENSES 5126 · GIFTS	7,30 4 15,568 42
5128 · CONSULTANCY 5129 · TENANT CREDIT CHECKS 5130 · MISC. EXPENSES	1,50 0 20 0
Total 5100 - OFFICE & ADMINISTRATION 5200 - PROFESSIONAL SERVICES	97,293
5201 - ACCOUNTING AND TAX 5202 - ARCHITECTS 5203 - CIVIL ENGINEERS	4 ,7 50 0
5204 - CONSULTING 5205 - ENVIRONMENTAL SERVICE	800 4,753 0

Pacific Thomas Capital Profit & Loss

January through December 2008

	Jan - Dec 08
5206 · LEGAL AND NOTARY 5206.1 · LEGAL - ADMIN	The state of the s
5206 · LEGAL AND NOTARY - Other	0 1,00 0
Total 5206 · LEGAL AND NOTARY	
5207 PROPERTY MANAGEMENT	1,000
5200 · PROFESSIONAL SERVICES - Other	128,95 8 0
Total 5200 · PROFESSIONAL SERVICES	140,261
5300 · LABOR 5301 · SERVICE FEES	
5302 - EDUCATION AND TRAINING	114,364
Total 5300 - LABOR	528
5400 · MARKETING AND PROMOTION	114,892
5500 · REPAIRS AND MAINTENANCE	29,148
5600 · UTILITIES 5601 · WATER	29,340
5602 · PG&E	6,026
Total 5600 · UTILITIES	19,444
5700 · INSURANCE	25,470
5701 · PROPERTY AND GENERAL LIABILITY	25,189
Total 5700 · INSURANCE	25,189
5800 · TAXES	20,,00
5801 · REAL PROPERTY TAX 5802 · STATE INCOME TAX	116,569
Total 5800 - TAXES	800
6212 · Furniture and equipment	117,369
6218 · Small Tools	0
7180 Morse Bidg.	0
Total Expense	578,963
Net Ordinary Income	- And the state of
Other Income/Expense	625,825
Other Expense	
7100 - INTEREST EXPENSE 7101 - GMAC/CAPMARK (3323)	
7102 · SUMMIT BANK (8144)	182,294
7103 · SUMMIT BANK (7586) 7105 · RYDMAN	254,819 30,365
7106 - RYDMAN 7106 - OTHERS	300
	533
Total 7100 · INTEREST EXPENSE	468,312
7200 - AMORTIZATION 7300 - DEPRECIATION	35,442
7500 · LOAN EXPENSE	136,336
Total Other Expense	
Net Other Income	640,090
	(640,090)
Net Income	(14,266)

Case: 12-46534 Doc# 309-3 Filed: 06/20/13 Entered: 06/20/13 19:26:52 Page 7 Page 2 Case: 12-46534 Doc# 341-5 Filed: 07/26/13 Entered: 07/26/13 11:45:15 Page 13

06/17/13 Accrual Basis	4:22 PM
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Pacific Thomas Capital Transaction Detail By Account January through December 2007

8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8			5200 5200 520
07/05/2007 07/05/2007 07/05/2007 07/05/2007 08/02/2007 08/02/2007 08/02/2007 08/02/2007	05/03/2007 05/03/2007 05/03/2007 05/13/2007 05/13/2007 06/13/2007 06/13/2007 06/13/2007 06/13/2007 06/13/2007 06/13/2007 07/05/2007 07/05/2007	0.161/2007 0.161/2007 0.161/2007 0.161/2007 0.161/2007 0.161/2007 0.261/2007	7 PRO
1292265 1292265 1292265 1292266 1292272 1292272 1292272 1292272	1292253 1292253 1292253 1292251 1292261 1292261 1292261 1292261 1292261 1292265 1292265 1292265	1292226 1292226 1292226 1292226 1292226 1292232 1292232 1292232 1292232 1292232 1292232 1292232 1292233 1292238 1292238 1292238 1292238 1292238 1292236 1292245 1292245 1292245 1292245 1292245 1292245 1292245 1292245 1292245 1292245 1292245 1292245	Num L SERVICES AANAGEMEN
Pacific Trading Ventures,	Pacific Trading Ventures,	Pacific Trading Ventures, Pacific Trading Ve	
Management Fee for June 2007 Management Fee for July 07	Management Fee for the month of April 2007 Management Fee for the month of May 2007 Management Fee for June 2007	December 06 Management Fee December 07 Management Fee January 2007 Management Fee for February 2007 Management Fee for February 2007 Management Fee for February 2007 Management Fee for March 2007	Мето
23rd - 25th 29th - Derby Norse Building Tuffy's Building F529-P1 Fruitvale Project Safe Storage:SSO Safe Storage:SSX 23rd - 25th 29th - Derby	23rd - 25th 29th - Derby Tuffy's Building Morse Building Safe Storage: SSX Safe - 25th 29th - Derby Worse Building Tuffy's Building Tuffy's Building Safe Storage: SSX	Sale Storage:SSO Sale Storage:SSX 23rd - 25th 29th - Derby Morse Building Tuffy's Building Sale Storage:SSO Sale Storage:SSX 23rd - 25th 29th - Derby Morse Building Tuffy's Building Sale Storage:SSX 23rd - 25th 29th - Derby Morse Building Tuffy's Building Sale Storage:SSX 23rd - 25th 29th - Derby Morse Building Tuffy's Building Tuffy's Building Tuffy's Building Tuffy's Building Sale Storage:SSX 23rd - 25th 29th - Derby Morse Building Tuffy's Building Sale Storage:SSX	Class
ACCOUNTS PAYABLE	S PAYABLE	10 ACCOUNTS	Spill
1,776 1,776 500 500 500 10,000 1,842 500 500	1,596 1,520 500 500 500 500 2,545 1,927 1,927 500 500 500	2.341 2.163 500 500 500 500 500 2.268 1.716 500 500 500 500 500 500 500 500 500 50	Amount
40,768 41,768 41,768 42,268 42,768 42,768 52,768 52,768 55,194 57,037 57,537 58,037	27,915 27,915 28,415 28,415 29,415 29,915 32,460 34,887 35,387 35,387 36,387 36,387 36,387	2.341 4.504 5.504 6.004 6.504 6.712 10,922 11,922 11,422 11,422 11,422 11,422 11,784 16,331 17,331 17,331 17,331 17,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 17,831 18,331 1	Salance

Case: 12-46534 Doc# 309-3 Case: 12-46534 Doc# 341-5 Filed: 06/20/13 Filed: 07/26/13 of 37 Entered: 06/20/13 19:26:52 Page 8 Entered: 07/26/13 11:45:15 Page 14

4:22 PM Accrual Basis 06/17/13 ¥D.

Pacific Thomas Capital Transaction Detail By Account January through December 2007

Тура		•		Servery through December 2007	2007			
R	2000	TOP	Name	Marro				
(T)	08/03/300/	1292272	Pacific Trading Ventures		Class	9,5		
8311	08/02/2007	2/22821	Pacific Trading Ventures.	Management Fee for July 07	Morse Building	1	Amount	Balance
5348	09/11/2007	1292201	Pacific Trading Ventures,	Management Factor Library	Tuffy's Building		**************************************	Western Committee of the Committee of th
8#	09/11/2007	1202201	Facilic Trading Ventures,	Management Fac for Assure or	ES29-P1 Friday		500	58,537
Œ	09/11/2007	1292291	Pacific Frading Ventures	Management Fee for August 07	Safe Storage SSO	ACCOUNTS PAYABLE	\$ 900 800	59,037
e de	09/11/2007	1292291	Pacific Trading Ventures	Management Fee for August 07	Safe Storage SSX	ACCOUNTS PAYABLE	3 (C)	69,037
2 2	09/11/2007	1292291	Pacific Trading Ventures,	Management Fee for August 07	23rd - 25th	ACCOUNTS PAYABLE	2066	71,362
D CI	09/11/2007	1292291	Parific Trading Ventures,	Management Fee for August 07	29th - Derby	ACCOUNTS PAYABLE	500	73,417
General I	09/11/2007	1292292	Pacific Trading Ventures	Management Fee for August 07			\$ 88	718.57
Contrary J	09/30/2007	₩ 2E 46	Seatthian Curaming	Management Fee for Special Projects for the month of		ACCOUNTS PAYABLE	500	74,417
	10/04/2007	1292299	Pacific Trading Ventures	AJE per HI Office		ACCOUNTS DAYABLE	500	75.417
	700472007	1292299	Pacific Trading Ventures	Management fee for September 2007	FS29-P1 Fruitvale Project		10,000	25.417
	1007/2007	1292299	Pacific Trading Ventures	management fee for September 2007	25th	ACCOUNTS BAYAN T	(30,000)	55 bit 7
C) MA	10/04/2007	662287	Pacific Trading Ventures	Management fee for September 2007	Zam - Derby	ACCOUNTS DAYABLE	500	55.917
841	10/04/2007	667767	Pacific Trading Ventures	Management fee for September 2007	Cate Change	ACCOUNTS PAYABLE	500	56.417
Bill	10/11/2007	687787	Pacific Trading Ventures	Management fee for september 2007	Safe Shrace nov		500	56,917
(B)	11/08/2007	1292310	Pacific Frading Ventures	Special Projects for the month of South	Tuffy's Building	ACCOUNTS PAYABLE	N, 80%	59,369
	11/08/2007	1292309	Parist Trading Ventures,	Management Fee for Special Principle for Outside Of	FS29-P1 Fruitvale Project	f	\$ 68°	07,354
	11/08/2007	1292309	Pacific Trading Ventures	October 2007 Management Fee	FS29-P1 Fruitvale Project	ACCOUNTS PAYABLE	10,000	70,000
00	100/200/	1292309	Pacific Trading Ventures	October 2007 Management Fee	Safe Storage SSO	ACCOUNTS DAVAGE	10,000	25.00
BH	11/08/2007	1292309	Pacific Trading Ventures	October 2007 Management Fee	Sale Storage:SSX	ACCOUNTS PAYABLE	2,591	04.445
Bill	11/08/2007		Pacific Trading Ventures,	October 2007 Management Fee	29th - Darty	2010 ACCOUNTS PAYABLE CA	1,857	86,303
0 CE	12/06/2007	1292320	Pacific Trading Ventures	October 2007 Management Fee	Morse Building	ACCOUNTS PAYABLE	8	86,803
P	12/06/2007		Pacific Trading Ventures	Management Fee for November 2007	Tuffy's Building	9	500	87,303 104,303
EC I	12/08/2007		Pacific Trading Ventures	Management Fee for November 2007	Safe Storage:SSO	ACCOUNTS PAYABLE	500	88.303
Bill	12/06/2007	1292320	Pacific Trading Ventures	Management Fee for November 2007	23rd - 25th		2,556	90,658
1 B	12/06/2007		Pacific Irading Ventures.	Management Fee for November 2007	29th - Derby	ACCOUNTS PAYABLE	V.V.2	93,070
0 =	12/06/2007		Pacific Trading Ventures	Management Fee for November 2007	Morse Building	ACCOUNTS PAYABLE	8 88	93,570
Constant 1	•	<u>6</u>	Seuman Amunes	Management Fee for November 2007	Tuffy's Building	2010 ACCOUNTS PAYABLE - CA	500	94,070
Conservat		YY End Adj		To reclassify the special management fee of STOK each for	FS29-P1 Fruitvale Project		\$00	0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
General J		Yr End Adj		To accord the portion of management for PTC's financinology	F529-P1 Fruitvale Project	1250 GATEWAY DEO HOT	10,000	105.070
General J	12/31/2007	Triting Adj		To Canifest per fill Year End report		^	(30,000)	75,070
General J		YE SELVE		To Capitalize per HI Year E-1		-	67,500	142,570
General J		AFF		Per Client correction in real cond report		,	(19,500)	123,070
General J	•	≥ Fe		To capitalize expenses related to the	Safe Storage:SSO	-	(6,000)	117,070
General J		YE JEB		To capitalize expenses related to Moreo during the renovation.	Morse Building		3	0.070
General J.		637 3Y		To capitalize expenses related to Turks during the renovation	Morse Building Morse Building	TAGE TOTALS	c e	111,070
Total 520	Total 5207 PROPERTY MANAGEMENT	MANAGEMENT		o capitalize expenses related to Morse during the renovation	Lumy's Building	1454 TUFFYS	O	111.070
Today Error					Submin as role	1453 MORSE BUILDING	. 0	111,070
0030 1000	PROFESSIONAL SERVICES	LSERVICES				**************************************	C	111,070
TOTAL						**************************************	111,070	111,070
							111 020	
						Made Andread Control of the Control	Commence of the second	070,111

111,070

111,070 111,070

Case: 12-46534 Case: 12-46534 Filed: 06/20/13 Filed: 07/26/13 of 37 Doc# 309-3 Doc# 341-5 Entered: 06/20/13 19:26:52 Page 9 Entered: 07/26/13 11:45:15 Page 15

2007 Tax Return Comparison Pacific Thomas Corporation dba Pacific Thomas Capital

Nondeductible penalties	12,696 N	**************************************				
No de la constante de la const		. I.		Late Fees	(13,/44)	
Montineproteinen indexamen kan den gestelle segen kan kan kan kan kan kan kan kan kan ka	And the second s		(15,796)	Insurance		5115 · LATE FEES AND PENALTIFS
A THE PARTY OF THE			(1,302)	rquipment rease		5700 · INSURANCE
	**************************************	1120S, page 14, stmt 3	(3,975)	Equipment Suppliers		5109 - EQUIPMENT LEASE
Wandonson and the second secon	t.	1120S, page 14, stmt 3		Jupe & Subscription		STOTAL MEMBERSHIP AND SUBSCRIPTION FEE
лен үчкөн калыматын талам жарардан каламатарардан жазарын жана жаратын жазарын калыматын жаратын жаратын жазар	To Company to Comment of Comment	1120S, page 14, stmt 3		Credit Chacks	(40)	CACAL CACAL CHECKS
тинен предприятильного	***************************************	11203, page 14, stmt 3	1	Computer Services	(6,109)	5129. TEMANT CREDIT CLECK
Venetrianis provincia de la composito della composito della composito della composito della co	en market estimates augmentes market mar		(14 717)	Bank Charges	(14,717)	5105 COMPLITER SERVICES
Print in Alle State Commission Co			(805)	Auction Expense		5104 BANK CHARGES
elikkanden intervieren kontantantan depresantan kontantan kontan ko			(54,547)	Amortization Expense		5101 - AUCTION & LIEN SALES
m melefore de la companya del la companya de la companya del la companya de la co	Andrew Address of the Company and the American Security of the Company of the Com		(2,390)	ciripioyee penerit programs		7200 - AMORTIZATION
чейна мерена правинения на принципального принципального принципального принципального принципального принципал Принципального принципального принципал			(37,486)	Employee has be		5302 · EDUCATION AND TRAINING
перевоння выправляются выстанувания выправления выправляем пределення выправляем пределения выправляем в — предоставления выправляем выправля		1120S, page 1, line 14	(135,557)	Advertising		STOOT MARKETING AND PROMOTION
edatakohinterjeninin aliningan artamatan saman angan ang	***************************************			Depreciation	(135,557)	EASO DEFRECIATION
		1120S, page 1, line 13	(613,038)	111111111111111111111111111111111111111		7200 0000000000000000000000000000000000
				Interact	- 1	i otal interest
					(238,767)	7107 SUMMIT BANK - LOC (0314)
					(169,414)	7101 - GWIAC/CAPMARK (3323)
					(68,190)	7101 . 6346 /6463
					(300)	7106 OTHERS
на принципалниципалниципалниципалниципалниципалниципалниципалниципалниципалниципалниципалниципалниципалниципалн					(39,340)	7105 - RYDMAN
Andreas and the second	Providence of the second community of the second commu	and the content of th			(32,027)	7103 · SUMMIT BANK (7586)
	·	ALCOS, page 1, line 12	10001		(500 50)	7102 · SUMMIT BANK (8144)
Associated and the state of the	-		(94,899)	Taxes and licenses	(94,899)	The state of the s
			(800)	California Taxes	(000)	Total Taxes
		1120S, page 14, stmt 2	(92,432)	California Tomores	(200)	5802 - STATE INCOME TAX
And the state of t		11205, page 14, stmt 2	(1,667)	Property Taxas	(92,432)	SOUL REAL PROPERTY TAX
				Taxes and licenses	(1,667)	SOOT DEAL BROWNING PERMITS
De de la Chicago de Seguina de Laboratoria de Labor	The second secon	11205, page 1, line 9	(12,864)	- The state of the		5110 - ICENSES AND PERSON
en e		11205, page 1, line 2	(12.00.1)	Repairs and Maintenance	(12,864)	MANUE
		11705	(5 117)	Cost of Goods Sold	(5,117)	5500 - REPAIRS AND MAINTENANCE
та интерпальной оборожности на при пределений пре	f		1,000,43/			5000 - COST OF GOODS SOLD
			1 088 427		1,088,43/	
		1120S mage 1 line 1	1,088,437	Gross Receipts or Sales	1 000	Total Revenues
						BIOU - DIVIDEND INCOME
					32,592	4100 · OTHER INCOME
					10	ATTO RENIAL INCOME VARIANCE
					2,544	A000 PENTS CELLANEOUS INCOME
						ADSO TESTINATION OF THE PROPERTY OF THE PROPER
					16,203	A070 - PROPERTY RENTAL INCOME
					9,240	ADEO PROPERTY PERSONNELLES
					11,813	4030 · COMMISSION ~ PENSKE
Reconciliation comments	Difference	- / m reservable	Return		1 016 035	4010 - SAFE STORAGE RENTAL INCOME
	2.00	T/R reference	Per Tax	Tax Return Caption	QuickBooks	Anno
					Per	QuickBooks Description

Page 1/2

Case: 12-46534 Case: 12-46534

Doc# 309-3 Doc# **341-5**

5123 - TRASH REMOVAL AND REFUSE 5600 - UTILITIES Total Utilities 5106 - DONATIONS AND CONTRIBUTIONS Net Income	5200 · PROFESSIONAL SERVICES - Other Total Professional Services 5301 · SERVICE FEES Total Service Fees 5102 · AUTO, GASOLINE & PARKING 5124.2 · ACCOMODATIONS 5124.7 · MILEAGE Total Travel	5119 - SECURITY Total Outside Services 5116 - POSTAGE AND DELIVERY 5117 - PRINTING AND DUPLICATION 5128 - CONSULTANCY	5207 · PROPERTY MANAGEMENT 5201 · ACCOUNTING AND TAX 5206 · LEGAL AND NOTARY Total Legal & Accounting 5124.3 · MEALS 5112 · OFFICE SUPPLIES 5113 · OPERATING SUPPLIES
(12,654) (7,822) (19,359) (39,835) Utilities and Telephone (2,100) Charitable Contributions (252,994) Income/loss reconciliation	(1.475) (2,353) (3,828) Professional Services (138,026) (138,026) Service Fees (313) (452) (118) (883) Travel	(6,259) 852 (5,407) Temporary Help (7,853) Postage (2,626) Printing	(111,070) Management Fees (8,725) 5,484 (3,241) Legal & Accounting (3,933) Meals & Entertainment (9,251) Office Supplies (992) Operating Supplies
1120S, page 15, 1120S, page 15, 1120S, page 3, li	(3,828) 11205, page 15, stmt 3 (138,026) 11205, page 15, stmt 3 (883) 11205, page 15, stmt 3		(111,070) 1120S, page 14, stmt 3 (3,241) 1120S, page 14, stmt 3 (1,967) 1120S, page 14, stmt 3 (9,251) 1120S, page 14, stmt 3 (992) 1120S, page 14, stmt 3
Ooc# 309-3 File	ed; 06/20/13 Entered ed: 07/26/13 Entere	06/20/13 19: d: 07/26/13 1	1,956 Nondeductible expense

Page 2/2

Case: 12-46534 Doc# 309-3 Filed: 06/20/13 Entered: 06/20/13 19:26:52 Page 11 Case: 12-46534 Doc# 341-5 Filed: 07/26/13 Entered: 07/26/13 11:45:15 Page 17 of 37

Pacific Thomas Capital Profit & Loss

January through December 2007

0.00	Jan - Dec 07
Ordinary Income/Expense	When a selection of the
4010 · SAFE STORAGE RENTAL INCOME	
4030 · COMMISSION - PENSKE	1,016,038
4040 - MERCHANDISE SALES	11,813
4050 · PROPERTY RENTAL INCOME	9,240
4080 · MISCELLANEOUS INCOME	16,203
4090 · RENTAL INCOME VARIANCE	2,544
4100 - OTHER INCOME	10
Total income	32,592 1,088,436
Cost of Goods Sold	,,000,400
5000 - COST OF GOODS SOLD	
5001 · *Cost of Goods Sold	5,117
Total COGS	5,117
Gross Profit	
Expense	1,083,319
5100 - OFFICE & ADMINISTRATION	
5101 - AUCTION & LIEN SALES	
5102 · AUTO, GASOLINE & PARKING	805
5104 · BANK CHARGES	313
5105 · COMPUTER SERVICES	14,717
5105.1 · COMPUTER SUPPORT	3 222
5105.2 COMPUTER AND INTERNET SERVICES	3,233 1,692
5105.3 COMPUTER SUPPLIES	1,184
5105 · COMPUTER SERVICES - Other	7,704
Total 5105 · COMPUTER SERVICES	White and the state of the stat
5106 DONATIONS AND CONTRIBUTIONS	6,109
5107 DUES, FEES, AND SUBSCRIPTIONS	2,100
5107.1 · BUSINESS REGISTRATION FEER	_
5107.2 · MEMBERSHIP AND SUBSCRIPTION FEE	0
Total 5107 · DUES, FEES, AND SUBSCRIPTIONS	3,975
	3,975
5109 · EQUIPMENT LEASE 5110 · LICENSES AND PERMITS	1,302
5112 · OFFICE SUPPLIES	1,667
5113 · OPERATING SUPPLIES	9,251
5114 · OUTSIDE SERVICES	992
5115 - LATE FEES AND PENALTIES	6,259
5116 · POSTAGE AND DELIVERY	13,744
5117 PRINTING AND DUPLICATION	7.853
5119 · SECURITY	2,626
5121 · TELEPHONE	(852) 12,654
5123 - TRASH REMOVAL AND REFUSE	7.822
5124 · TRAVEL	7,522
5124.1 · AIRFARE	0
5124.2 · ACCOMODATIONS 5124.3 · MEALS	452
5124.5 TRANSPORTATION	3,933
5124.7 · MILEAGE	0
	118
Total 5124 - TRAVEL	4,503
5127 · ADMINISTRATION 5128 · CONSULTANCY	- 0
5129 - TENANT CREDIT CHECKS	1.475
5130 - MISC. EXPENSES	40
	0
Total 5100 · OFFICE & ADMINISTRATION	07 754
	97,354

Pacific Thomas Capital Profit & Loss

January through December 2007

	Jan - Dec 07
5200 · PROFESSIONAL SERVICES 5201 · ACCOUNTING AND TAX 5202 · ARCHITECTS 5203 · CIVIL ENGINEERS 5204 · CONSULTING 5205 · ENVIRONMENTAL SERVICE 5206 · LEGAL AND NOTARY 5206.1 · LEGAL - ADMIN	8,725 0 0 0 0
Total 5206 · LEGAL AND NOTARY	(5,484)
5207 · PROPERTY MANAGEMENT 5200 · PROFESSIONAL SERVICES - Other	(5,484) 111,070
Total 5200 · PROFESSIONAL SERVICES	2,353
5300 · LABOR 5301 · SERVICE FEES 5302 · EDUCATION AND TRAINING 5303 · BONUS	116,664 138,026 2,390
Total 5300 · LABOR	0
5400 · MARKETING AND PROMOTION 5500 · REPAIRS AND MAINTENANCE 5600 · UTILITIES 5601 · WATER 5602 · PG&E	140,416 37,486 12,864 4,345
Total 5600 · UTILITIES	15,014
5700 · INSURANCE 5701 · PROPERTY AND GENERAL LIABILITY	19,360
Total 5700 - INSURANCE	15,796
5800 · TAXES 5801 · REAL PROPERTY TAX 5802 · STATE INCOME TAX	15,796 92,432
Total 5800 · TAXES	800
7180 · Morse Bldg.	93,232
Total Expense	533,172
Net Ordinary Income	
Other Income/Expense Other Income 6200 · INTEREST INCOME	550,147
Total Other Income	
Other Expense 7100 · INTEREST EXPENSE 7101 · GMAC/CAPMARK (3323)	0
7102 · SUMMIT BANK (8144) 7103 · SUMMIT BANK (7586) 7105 · RYDMAN 7106 · OTHERS	169,414 97,027 39,340 300 68,190
7107 - SUMMIT BANK - LOC (0314) 8110 - Mortgage Interest 8110.3 - Mortgage Int. Summit - Tuffy's	238,767
Total 8110 - Mortgage Interest	FO to the derivery projection and the contract of the contract
8140 · Interest Expense- Morse Buildg 7100 · INTEREST EXPENSE - Other	0
Total 7100 - INTEREST EXPENSE	
	613,037

Pacific Thomas Capital Profit & Loss

January through December 2007

7200	Jan - Dec 07
7200 - AMORTIZATION 7300 - DEPRECIATION 7500 - LOAN EXPENSE	54,547 135,557
Total Other Expense	000
Net Other Income	803,141
Net Income	(803,141)
	(252,993)

Case: 12-46534 Doc# 309-3 Filed: 06/20/13 Entered: 06/20/13 19:26:52 Page 14 Page 20 Entered: 07/26/13 11:45:15 Page 20 Oct 37

EXHIBIT C

	1	UNITED STATES BANKRUPTCY COURT
	2	NORTHERN DISTRICT OF CALIFORNIA
	3	(OAKLAND)
	4	000
	5	In Re: No. 12-46534 MEH
	6	PACIFIC THOMAS CORPORATION,
	7	dba PACIFIC THOMAS CAPITAL,
8	8	Debtors.
9	9	
10)	
11		
12		
13		DEPOSITION OF TIMOTHY F. BROPHY
14		
15		
16		
17		Taken before KIMBERLY R. HENDERSHOTT, RPR
18		CSR NO. 12552
19		September 20, 2012
20		,
21		
22		
23		Aiken Welch Court Reporters One Kaiser Plaza, Suite 505
24		Welch (510) 451-1580/(877) 451-1580
25		Fax: (510) 451-3797 www.aikenwelch.com
- 1		

			2
	1	INDEX	
	2	ATTON	PAGE
	3	ATION BY MR. PISER	5
	4	ATION BY MS. MATTHEWS	113
	5 EXAMINA	ATION BY MR. GOULDSBURY	118
	6		
	7		
	B CREDITO	RS' EXHIBITS	
9	Exhibit		PAGE
10		1 2010 U.S. Income Tax Return for an S Corporation	23
11	Exhibit	2 Exhibit B. Pacific Thomas	5.5
12		Corporation Proposed Monthly Budget August 2012	55
13	Exhibit		60
14	Exhibit	4 Special Report	64
15	Exhibit	" " " " " " " I I I I I I I I I I I I I	93
16		2011	33
17	Exhibit	2000 Financial Statements	99
18	Exhibit	7 Statement of Financial Affairs	121
19	Exhibit 8	8 Amendment and Modification to Lease	121
20	Exhibit 9		126
21	_	Industrial/Commercial Property	126
22	Exhibit 1	0 Exhibit B Proposed Monthly Budget	126
23			- Annuary special security
24			The second secon
25			normal del compressor.
			Minimitation

Aiken Welch Court Reporters

T. Brophy

09/20/2012

	DEPOSITION OF TIMOTHY F. BROPHY
	2
	BE IT REMEMBERED, that pursuant to Notice, and on
	4 the 20th day of September 2012, commencing at the hour
	of 10:38 a.m., in the offices of TIMOTHY F. BROPHY,
	6 CPA, 395 Civic Drive, Suite J, Pleasant Hill,
	California 94523 before me, KIMBERLY R. HENDERSHOTT, a
8	Certified Shorthand Reporter, personally appeared
g	
10	
11	
12	
13	
14	000
15	APPEARANCES:
16	For the Creditor Summit Bank:
17	
18	STEVEN B. PISER Law Offices of Steven B. Piser
19	Oakland, California 94612
	(510) 835-5582
20	For the Creditor Bank of the West:
21	WALTER W. GOULDSBURY, III Jeffer, Mangels, Butler & Mitchell, LLP Two Embarcadors Court
22	Two Embarcadero Center, 5th Floor San Francisco, California 94111
23	(415) 398-8080 Wgouldsbury@jmbm.com
24	S S S S S S S S S S S S S S S S S S S
25	
i	

Aiken Welch Court Reporters T. Brophy 09/20/2012

1 accurate?
1 accurate?
A. I agree that that would be a reliable way.
Q. Have you, sir, ever asked in your role as a
4 responsible person for promissory notes between Pacific
5 Thomas and related entities?
A. Before I answer that question, you're using
the term role as a what?
Q. Responsible person.
A. Responsible person.
Q. In the context of the bankruptcy.
A. Okay. Which is a period of time of two to
three weeks, right?
Q. I don't know, sir.
MS. MATLOCK: Yes.
THE WITNESS: So my answer would be no.
BY MR. PISER:
Q. And we already discussed you've never asked
for promissory notes. Have you ever been provided with
any lease agreements between Pacific Thomas Corporation
and any related parties?
A. Yes.
Q. When were you provided with such lease
agreements?
A. Within the last two months.
Q. Who provided them to you?

1	A. Randy Whitney.
2	
3	y and you get rease agreements?
4	payments for revenues and
5	expenses for the Safe Storage operation.
	Q. And why were you reporting the revenues for
6	the payment and expenses of the Safe Storage operation?
7	A. For the preparation of the tax return? I'm
8	I don't understand that question.
9	MR. PISER: Well, she'll read the question
10	again with why I think it was why were you reporting
11	the revenues and expenses of the Safe Storage
12	operation, but I may be wrong. She'll read the
13	question.
14	(Record read as follows:
15	"And why were you reporting the revenues
16	for the payment and expenses of the Safe
17	Storage operation?")
18	THE WITNESS: Okay. So once again for the
19	preparation of the tax returns, I'm not sure how to
	answer that.
21	BY MR. PISER:
22	Q. Which tax return?
23	A. Oh, the Pacific Thomas tax return
24	Q. Which year?
25	A. 2011.
24	Q. Which year?

- Q. Had you done tax returns for Pacific Thomas before 2011?
 - A. Yes, sir.
- Q. In connection with any of those tax returns, did you report the revenue and expenses for the Safe Storage operation?
- A. Yes, they were reported on the Pacific Thomas tax return.
- Q. Did you obtain lease agreements in connection with your preparation of those tax returns?
 - A. No.
- Q. Why did you get lease agreements for the preparation of the 2011 tax return?
- A. All right. For the -- for the -- okay. Randy wanted to report the income -- the revenues and the expenses from the Safe Storage operation on the Pacific Trading tax return as opposed to Pacific Thomas tax return. So he gave me a lease agreement supporting that change.
- Q. And so 2011 was the first year that you as a tax preparer reported the income from the Safe Storage operation on the Pacific Trading Ventures' return as opposed to the Pacific Thomas return; is that correct?
- A. It's incorrect, because we did not do that. We reported it on the Pacific Thomas tax return.

1 That's what I'm saying. 2 Α. Yeah. 3 So in -- in -- did you do tax returns for Pacific Trading Ventures? 4 5 Α. Yes. 6 And as I understand it, and for the 2011 7 return, you reported the income for the Safe Storage operation on the Pacific Trading Ventures return? 8 9 Α. No. 10 You reported on the Pacific Thomas return? Q. 11 A. Yes. Q. And theretofore, how did you prepare it? 12 13 What does that mean, theretofore? Α. 14 Q. Before that? 15 Similarly. Consistently. 16 So I don't understand. What did Randy want 17 you to do? 18 He wanted us to show the revenues and expenses from the Safe Storage operation on the Pacific Trading 19 tax return, and in exchange Pacific Trading was paying 20 a monthly lease amount to Pacific Thomas for the right 21 to run this Safe Storage operation. 22 23 MR. PISER: Okay. Would you read that answer, 24 please. 25 (Record read as follows:

16

17

18

19

20

21

22

23

24

"He wanted us to show the revenues and expenses from the Safe Storage operation on the Pacific Trading tax return, and in exchange Pacific Trading was paying a monthly lease amount to Pacific Thomas for the right to run this Safe Storage operation.")

BY MR. PISER:

- Q. Did she read that correctly?
- A. Yes.
- Q. Did you prepare the Pacific Trading Ventures tax return?
 - A. Yes.
 - Q. That way?
 - A. Which way?
 - Q. The way that Mr. Whitney asked you to do it?
- A. No.
 - Q. Why not?
- A. Two reasons. The first reason was because it was inconsistent with how the returns had been prepared in the past. And I was concerned as to whether or not he had discussed that change with his other partners. That's the first reason.

The second reason, that inconsistently -- that inconsistency would have created a very expensive

- income tax consequence to Jill, who was the 100 percent shareholder of Pacific Trading.
- Q. When did Randy Whitney ask you as a certified public accountant to change the way you reported to the United States of America, the income of Pacific Thomas and Pacific Trading Ventures?
 - A. Sometime within the last two months.
 - Q. Did you make any notes of that conversation?
- A. Notes with respect to the conversation, I'd have to look. Most likely -- well, did I make notes? There are some notes in there. Probably not as thorough as you'd like to see, but there are some notes in there. Yes.
 - Q. Well, any notes would be fine with me.
 - A. Yes.
 - Q. And did Mr. Whitney accept your explanation?
 - A. Did he accept my explanation?
- Q. Well, you were declining to do what he asked you to do, correct?
 - A. Yes.
- Q. And I don't know if you've ever had this happen to you, sir, as a professional, when a client asks you to do something and you don't want to do it, sometimes there's some feedback. Has that ever occurred to you?

- Q. Did you get any feedback from Mr. Whitney?
- A. Yes, absolutely. We discussed it. Sure.
- Q. Tell me as best you can recall what Mr. Whitney told you the reason was that he wanted to make this change in the way the income was reported to the United States government?

 $\ensuremath{\mathsf{MS}}.$ $\ensuremath{\mathsf{MATLOCK}}:$ Objection. Hearsay, but please answer the question.

MR. PISER: Hearsay?

Oh, sure.

THE WITNESS: Sure. The lease agreement that he gave me was dated four to five days prior to today, and he just wanted to follow that agreement. He talked about he's not sure why George wasn't doing the accounting. Mr. Yang was doing the accounting that way, but he wanted it prepared following the agreement for 2011.

BY MR. PISER:

Q. Let's go back to the Exhibit 1, because I want to talk to you about these related party notes.

So you were going to go to the -- what are they called, schedules or something?

A. Yeah. Let's see. Statements. For example, we're talking about receivables from payables.

Let's -- let's see

1 A. Yeah. Based on this tax return --2 Doesn't look like it? 3 I don't see any documentation of that, no. But, you know, to be thorough, I would look at the 4 Pacific Trading tax return too. 5 6 Q. We can talk about that later. Sure. Let me go to Statement 14. On schedule M-3, do you see the 7 line that says "sales"? 8 A. Yes. 10 What does that mean? 11 That is revenues earned by Pacific Thomas from the Safe Storage operation. 12 13 Is there a reason it's called sales? 14 Tradition. I don't -- it's not supposed to be witty or anything. It's sales, revenues. 15 particular reason I use that word. 16 17 Q. Well, on the higher up line, you say rental income from "Morris building Oakland." Do you see 18 19 that? 20 A. Yeah. 21 In your mind, the sales entry for 2010 of 22 1,196,097, that's rental income? 23 A. Yes. 24 Q. From the Safe Storage operation? 25 Α. Uh-huh.

1 Q. "Yes"? 2 Yes. Sorry. Yes. Q. And just so I'm clear, it is that income in 3 part that Mr. Whitney asked you a couple of months ago 4 to show on the Pacific Trading Ventures tax return; is 5 6 that correct? 7 A. Yes. 8 And you declined to do that. That's fine. We'll move on. 9 10 Α. Okay. 11 Let me ask you another question here on schedule -- Statement 18. That goes on for a couple of 12 13 I want to go to the entry at page 1785. There's a Bates number at the bottom. 14 15 Do you see that, sir? 16 A. Yes. 17 It says "service fees." Do you see that? Third line from the bottom. 18 19 One, two -- Oh, up there, yes. Okay. 20 Do you know what those are? 21 Well, off the top of my -- I wouldn't -- I don't know off the top of my mind, no. I'd have to go 22 23 back to my records. 24 Q. Okay. Other questions says property taxes.

25

Do you see that?

EXHIBIT D

From: randall@pacificthomas.com

To: Lenatcci@aol.com

Sent: 6/3/2013 12:57:48 P.M. Pacific Daylight Time Subj. OAKLAND and REQUEST TO RECONSIDER

Len

You and I know a lot of the same people, including your partners Phil and Mark McClure. I have only met you once several years ago when you and Phil were seeking to purchase this exact same property. You and I were introduced again by phone through Bank of Alameda's Stacy Cox and her CCO Troy when you assisted us with refinancing efforts. I understand you to be reasonable and candid, but also, like myself, a deep passion for Oakland property and improving Oakland community.

I am not interested to sell my property and i have made this known to the Trustee. In fact, i have a commitment from a lender to refinance the properties and we are pursuing this activity as we speak. However, i still have my work cut out to protect our property from being sold -- which i plan to exert every possible effort to prevent from happening. Brian Collins and i had this exact communication when I saw him and Damian Fink at the OBAJHC Rotunda event for the exiting Planning Commissioners -- Brian knows me as he had listed our same property for leasing when he worked for Cassidy Turley.

Anyhow, to avoid having any upset or interruptions with our relations, i am asking that you and your CCIG partners reconsider your appointment to list and sell this property. I have struggled many years to accomplish the land assembly and dealt with the many changing administrations within City of Oakland, not to mention dealing with the hardship of operating a business in East Oakland(DEO).

My passion for holding this property and avoiding a fire sale runs very deep...not much unlike how Phil protects your Rotunda property and how he earned his new nickname.

Please consider my request. I am available to discuss if needed.

Randall Whitney 415 716 9898

Randall Whitney Thomas Capital Investments 1818 Mount Diablo Boulevard Walnut Creek CA 94596 (925) 988-0804 Facsimile (925) 988-0897

From: Lenatcci@aol.com [Lenatcci@aol.com]

Sent: Monday, June 03, 2013 12:34 PM

To: Randall Whitney

Cc: dfink@californiagroup.com; bcollins@californiagroup.com; lenatcci@aol.com

6-2-13

Randall

I received your email. I do not recall our meeting but it is certainly possible we might have had a brief conversation or correspondence with regards to a request by you to borrow money.

It is my understanding that Brian Collins and Damian Fink met with Kyle Everett and provided accurate and detailed information to him in regards to selling these properties as instructed by the Bankruptcy Court.

Entered: 06/20/13 19:26:52 Page 16 Entered: 07/26/13 11:45:15 Page 36

I am not sure what you are objecting to or why but I am surprised that you would question the court appointing CCIG to dispose of the properties. If anything since it may benefit you, I would think that you would be pleased.

I am not actively involved in this transaction and your email was the first I heard of it; however it you are objecting to CCIG listing the property I would be interested in knowing what the objection is.

Len Epstein California Capital & Investment Group (510) 268-8500